

# HAND DELIVERED

Page 1 of 3

## UNITED STATES HOUSE OF REPRESENTATIVES

### 2018 FINANCIAL DISCLOSURE STATEMENT

Form A  
For Use by Members, Officers, and Employees

2018 JUL 24 PH 2:50  
(Office Use Only)

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Name: William H. Billy Long II  
Daytime Telephone:

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

FILER STATUS	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: MD District: 7	Officer or Employee _____	Staff Filer Type: (If Applicable) <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant
REPORT TYPE	<input type="checkbox"/> 2018 Annual (Due: May 15, 2019)	<input checked="" type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____

### PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

- A. Did you, your spouse, or your dependent child:
    - a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period?  Yes  No
    - b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?
  - B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?
  - C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?
  - D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?
  - E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?  Yes  No
- ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"**

### IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance.

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "exempted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes  No

# SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: William H "Billy Long" II

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BLOCK A <b>Assets and/or Income Sources</b>		BLOCK B <b>Value of Asset</b>										BLOCK C <b>Type of Income</b>										BLOCK D <b>Amount of Income</b>										BLOCK E <b>Transaction</b>									
Identify, (a) each asset held for investment or production of income and with a fair market value, please specify the method of income and with a fair market value, please specify the method of valuation method other than fair market value, please specify the method exceeding \$1,000 at the end of the reporting period, used, and (b) any other reportable asset or source of income that generated more than \$200 in “Unearned” income during the year.		Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method.										Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k), IRAs, or 529 accounts), you may check the “None” column. For all other assets indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income for assets held in taxable accounts. Check “None” if the asset generated no income during the reporting period.										For assets for which you checked “Tax-Deferred” in Block C, you may check the “None” column. For all other assets indicate the asset held (P), purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in the reporting period.																			
Provide complete names of stocks and mutual funds (do not use only ticker symbols).		For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.										If an asset was sold during the reporting period and is included only because it generated income, the value should be “None.”										Indicate if the asset held (P), purchases (P), sales (S), or exchanges (E) that exceeded \$1,000 in the reporting period.																			
For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.		For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$5,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.										If an asset was sold during the reporting period and is included only because it generated income, the value should be “None.”										Column M is for assets held by your spouse or dependent child in which you have no interest.																			
A	B	C	D	E	F	G	H	I	J	K	L	M	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	P	Q	R	S	T	U	V	W	X	Y	Z						
For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.		Provide a complete address or description, e.g., “rental property,” and a city and state.										“Column N is for assets held by your spouse or dependent child in which you have no interest.										In which you have no interest.																			
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a Federal retirement program, including the Thrift Savings Plan.		For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.										“Column N is for assets held by your spouse or dependent child in which you have no interest.										In which you have no interest.																			
If you report a privately-traded fund that is an Excepted Investment Fund, please check the “EIF” box.		If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or jointly held with anyone (JT), in the optional column on the far left.										“Column XII is for assets held by your spouse or dependent child in which you have no interest.										In which you have no interest.																			
For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.		None										NONE										None																			
SP, DC, JT Examples:		\$1-\$1,000										DIVIDENDS										\$1-\$200																			
SP, DC, JT Examples:		\$1,001-\$15,000										RENT										\$201-\$1,000																			
SP, DC, JT Examples:		\$15,001-\$50,000										INTEREST										\$1,001-\$2,500																			
SP, DC, JT Examples:		\$50,001-\$100,000										CAPITAL GAINS										\$2,501-\$5,000																			
SP, DC, JT Examples:		\$100,001-\$250,000										EXCEPTED/BLIND TRUST										\$5,001-\$15,000																			
SP, DC, JT Examples:		\$250,001-\$500,000										TAX-DEFERRED										\$15,001-\$50,000																			
SP, DC, JT Examples:		\$500,001-\$1,000,000										Other Type of Income (Specify, e.g., Partnership Income or Farm Income)										\$50,001-\$100,000																			
SP, DC, JT Examples:		\$1,000,001-\$5,000,000										None										\$100,001-\$1,000,000																			
SP, DC, JT Examples:		\$5,000,001-\$25,000,000										\$1,000,001-\$5,000,000										\$1,000,001-\$5,000,000																			
SP, DC, JT Examples:		\$25,000,001-\$50,000,000										Over \$5,000,000										Over \$5,000,000																			
SP, DC, JT Examples:		Over \$50,000,000										Spouse/DC Asset over \$1,000,000*										Spouse/DC Asset with Income over \$1,000,000*																			
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## SCHEDULE B – TRANSACTIONS

Name: William "Billy Long" Page 3 of 3

**Use additional sheets if more space is required.**